

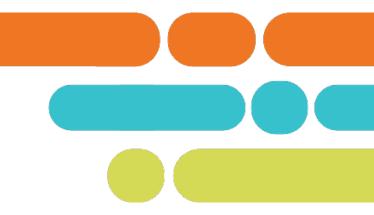
Title I School-Wide Consolidation

Debby A. Thompson | Assistant Commissioner Federal Programs and Oversight | February 2021



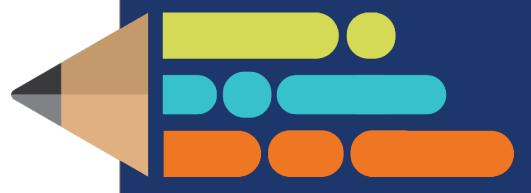
Session Objectives

- Review of the consolidation option available to Title I school-wide schools
- Overview of how consolidation works in a practical way
- Summary of how ePlan facilitates the consolidation option for schools and the LEA
- Examples of how consolidation helps schools use funds to meet needs





Title I School-wide Consolidation Option





School-Wide Consolidation of Funds

- Consolidation of funds is an *option*, *not a requirement*
- School must be operating a Title I school-wide program
- Funds are placed into a single pool to increases flexibility
- Funds included in consolidation lose their identity (blending of funds)
- Funds must be used to meet the intents and purposes of grant programs included in the consolidation
- Some federal statutory and regulatory requirements can be eased at the school level



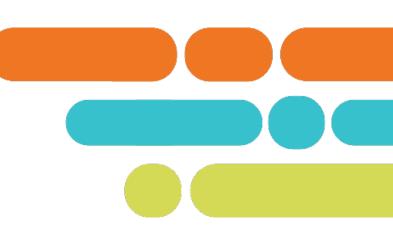
Option 1: Consolidation of Federal Funds

- Consolidate only school-level federal funds
 - –Funds lose their identity
 - –School-level program-specific requirements are no longer applicable
 - –Must meet the intent and purpose of programs included
 - –Funds can be used to address the educational needs identified in the school-wide plan



Option 2: Consolidation of All Funds

- Consolidate school-level state, local and federal funds
 - –Funds lose their identity
 - –School-level program-specific requirements no longer applicable
 - –Must meet the intent and purpose of programs included
 - –No distinction between federal and non-federal funds
 - –Funds can be used to address any needs identified in the school-wide plan (may be non-educational)





Federal Funds Eligible for Consolidation

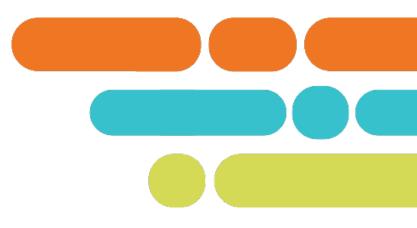
 Any federal funds administered by the United States
Department of Education (ED) that can be used to support students in public schools

Grant Funds	Yes	Νο
Title I, Part A	>	
Title I, Part C	✓	
Title II, Part A	~	
Title III, Part A	✓	
Title IV, Part A	✓	
Title IV, Part B	✓	
Perkins	~	
IDEA	~	
State	~	
School Lunch		✓
Head Start		✓



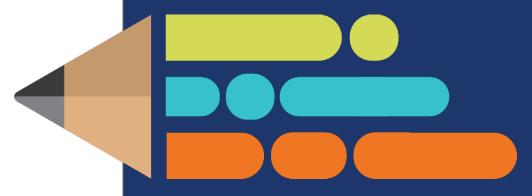
School-Wide Pool of Funds

- An LEA and school determine the programs to be included in the consolidation
- The school-wide plan identifies the programs and amounts to be consolidated
- Funds are combined into a single, school-wide pool of funds
- Funds from the pool are used to support the activities outlined in the school-wide plan
- Expenditures are not "tracked" back to specific programs within the pool





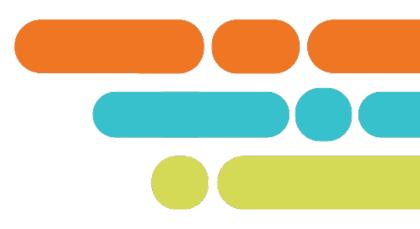
How does consolidation work at the LEA and school level?





Selection of the Schools

- Must be a Title I school-wide school
- The schools must have
 - -strong principal leadership
 - –excellent data analysis, identification of needs, priority setting, goal creation, monitoring of progress
 - -strong plan development





Identify the Funds to be Pooled

- Identify the funds available to the school
- Identify the funds to be consolidated and placed in the school-wide pool

School	Title I	Title II	Title III	Title IV
Oak Lane Elementary	Yes	Yes	No	Yes



Create the School-Wide Pool

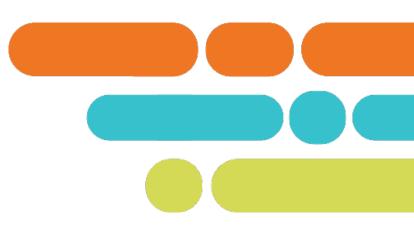
- Identify the amount of funds to be contributed from each grant program
- Determine the school-wide pool total for the school
- Determine the percentage that each grant's contribution represents

School	Title I \$	Title II \$	Title IV \$	Total
Oak Lane Elementary	\$97,500	\$18,000	\$3,800	\$119,300
Contribution Percentages	81.7%	15.1%	3.2%	100%



Use the Funds to Support the SW Plan

- The school-wide pool becomes one cost objective
- Funds from the school-wide pool MUST be used to support the school-wide plan
- Allowability is not tracked expenditure by expenditure
- Allowability is determined based on alignment with the school-wide plan
 - –If the expenditure does not align with the plan, it is not a legal school-level Title I expenditure and cannot be charged to the school-wide pool





Tracking Expenditures

- Expenditures are not tracked back to the individual grant programs
- LEA-level fiscal staff track expenditures against
 - -The approved school-wide plan
 - -The total funds available in the school-wide pool
 - –Allowability based on the type of consolidation (federal only or state and federal)
- When the school-wide pool funds are expended in total, no more expenditures can be charged



Submitting Reimbursement Requests

- The total amount of funds spent out of the school-wide pool, during a given period is back-mapped to each contributing grant
- Total expenditure from school-wide pool to be submitted for reimbursement: \$25,000

School	Title I	Title II	Title IV	Total	
Oak Lane Elementary	81.7%	15.1%	3.2%	100%	
Reimbursement	\$25,000 * 81.7% = \$20,425	\$25,000 * 15.1% = \$3,775	\$25,000 * 3.2% = \$800	Total Reimbursement = \$25,000	



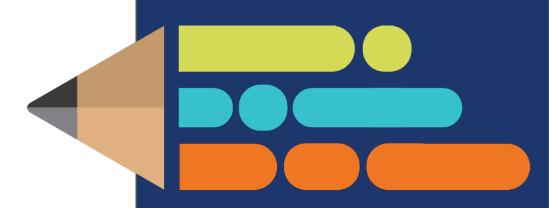
Determining Carryover Amounts

- The total amount of funds remaining in the pool is backmapped to each contributing grant
- Total amount remaining in the school-wide pool, to be carried over: \$6,500

School	Title I	Title II	Title IV	Total
Oak Lane Elementary	81.7%	15.1%	3.2%	100%
Carryover Amount	\$6,500 * 81.7%= \$5,310.50	\$6,500 * 15.1%= \$981.50	\$6,500 * 3.2%= \$208	Total Carryover= \$6,500



What does it look like in ePlan?





Creating a School-wide Pool

- The process begins on the *Title I PPA List* page in ePlan
- Check the box to indicate participating schools
- The necessary pages are created in the application



PPA List

Dayton (721) Public District - FY 2021 - Consolidated - Rev 2 - Title I-A

This is the TEST site. Please be sure to complete your work on the LIVE site

Save And Go To

								Average Per Pupil	Amount (PPA) \$ 1,1
School/ Attendance Area	Sort Order	Poverty Factor	Poverty %	# of Public Low Income Students	PPA Per Low Income Student	Total PPA Amount E X F	Family Engagement	Total G + H	Include In School-wide Pool
А	в		D	E	F	G	н		
Dayton City Elementary		DC (Direct Certification)	43.81	375	1,156.06	433,522.50	0.00	433,522.50	
			Total Low Income	375	Total Allocations	433,522.50	0.00	433,522.50	
					Remaining	0.01			



Contributions are Identified

 Amounts to be contributed to the school-wide pool are all listed on the <u>Allocations</u> page

-Title I is automated from the <u>PPA List</u> page

-Others are user-entered

Dayton (721) Public District - EY 2021 - Consolidated - Rev 2 - Allocation

Allocations

This is the TEST site. Please be sure to complete your work on the LIVE site Save And Go To 🔹 🕨 Title I-A (2) Title I-A Neglected (3) Title I-D LEA (4) Title I-D SA (5) Title II-A (Title III (7 Title IV (8) Title V (9) ESEA Con. Admin (10) School-wide Pool (11) IDEA. Part B (12) IDEA Preschoo CEDA- 84 010A CFDA: 84.010A CFDA: 84.010A CFDA: 84.013A CFDA: 84.367A CFDA: 84.365A CFDA: 84.424A CFDA: 84.358A CFDA: 84.027A CFDA: 84.1734 Original \$221 750 00 sn n \$0.00 \$0.00 \$42,987.00 \$7,288,92 \$23,871.00 sn n \$168,547.0 \$9,282.00 \$500.022.4 Incoming Carryo \$52,159,77 \$0.00 \$6,709.30 \$0.00 \$5,655,44 \$20.27 \$40,048,79 \$16,420.65 \$121.014.2 \$0.00 \$0.00 \$0.00 \$0.00 Outgoing Carryove \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.0 \$0.00 Reallocated \$0,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Additional \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$3,751,25 \$0.00 \$3,751,25 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Released \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 (\$7,288.92) \$0.00 \$0.00 SO.00 (\$7.288.92) Consortiun \$0.00 \$0.00 SO.0 SO.00 \$0.00 Special Award \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 FER Released \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Total \$383,000,77 \$0.00 \$0.00 \$0.00 \$40,608,30 \$0.00 \$29 528 44 \$15,327.78 \$0.00 \$212 347 04 \$25,702.65 \$716,509.98 Title LA (2 Title I-A Nealected (3 Title LD LEA // Title LD SA (5 Title ILA (Title III Title IV (8 Title V (9) ESEA Con Admin School-wide Pool IDEA, Part B (12) IDEA Preschoo CFDA: 84.010A FDA: 84.424/ FDA: 84.358A DA: 84.027A CFDA: 84.1734 From Title I-A (\$452,572,50) \$19,050.00 \$433,522.50 \$0.0 From Title I-A Neclected \$0.00 \$0.00 From Title I-D LEA \$0.00 \$0.00 \$0.00 From Title LD SA \$0.00 \$0.00 Original \$42,987.00 From Title II.A (\$49,696.30) \$0.00 Original \$0.00 \$0.00 \$0.00 \$0.00 Original Carryover \$6,709.30 \$0.00 Carryover S0.00 Carryover \$0.00 From Title I \$0.00 \$0.00 \$0.00 From Title IV Original \$23,871.00 \$0.00 Original \$0.00 Original \$0.00 Original \$0.00 (\$29 526 44) S0 00 \$0.00 \$0.00 \$0.00 \$0.00 Carryover \$5,655,44 S0.00 Carryover \$0.00 Carryover \$0.00 \$0.00 Carryover Carryover Carryover From Title \ \$15,227.78 \$0.0 (\$15,327,78) \$100.00 From ESEA Con. Adm \$0.00 \$0.00 From School-wide P \$0.00 \$0.00 From IDEA Part F (\$212,347.04) \$0.00 \$212.347.04 rom IDEA Pres \$0.00 \$0.00 \$716,509.98 \$10,560.01 \$19,150.00 \$661,097.32 \$25,702,65 \$0.00 \$0.00



School Allocations Page

- The system allows for the grant/fund contributions to be entered on the school allocations page by school
- Percentages are calculated automatically for each grant program
 - -These percentages are used for reimbursements
- If more than one school participates, a line for each school is created here



Budget Funds

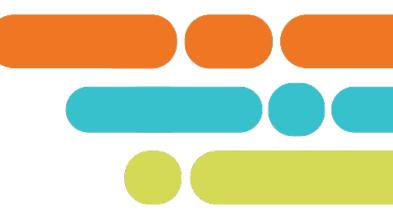
- Funds combined within the school-wide pool are removed from the LEA's Title I budget/application
- Funds are combined into one budget for the school-wide pool
- Funds are budgeted just as other grant funds are budgeted, with all possible line items available
- No administrative activities can be included in the school-wide pool budget

escription (View Sections Only View All Pages All Consolidated Checklist Cover Page History Log Allocations Contacts ESEA Requirements Consolidated Admin Pool Title I-A School-wide Pool School Allocations Budget Budget Overview Budget Overview Plus/Minus Program Details Related Documents Assurances English Learner Requirements Title V Non-Public/Private Schools **IDEA Requirements** IDEA. Part B **IDEA Preschool** Assurances All



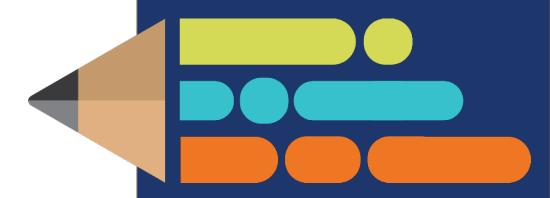
Program Details

- Provide a description, by school, of the activities to be supported with school-wide pool of funds
- Identify the staff to be funded in each school, with pool funds





Resources & Closing





Recently Released Resources

 In ePlan > TDOE Resources > ESSA Information, Guidance, PPTs, & Webinars > Title I, Part A: Improving Basic Programs Operated by LEAs > School-Wide Consolidation

–<u>Overview</u>

- -<u>FAQ</u>
- -Intent to Participate





Contact Information

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