



BEST FOR ALL

We will set all students on a path to success.

Title I School-Wide Consolidation

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Federal Programs and Oversight | February 2021

Session Objectives

- Review of the consolidation option available to Title I school-wide schools
- Overview of how consolidation works in a practical way
- Summary of how ePlan facilitates the consolidation option for schools and the LEA
- Examples of how consolidation helps schools use funds to meet needs



Title I School-wide Consolidation Option



School-Wide Consolidation of Funds

- Consolidation of funds is an ***option, not a requirement***
- School ***must*** be operating a Title I school-wide program
- Funds are placed into a single pool to increase flexibility
- Funds included in consolidation lose their identity (blending of funds)
- Funds must be used to meet the intents and purposes of grant programs included in the consolidation
- Some federal statutory and regulatory requirements can be eased at the school level

Option 1: Consolidation of Federal Funds



- Consolidate only school-level federal funds
 - Funds lose their identity
 - School-level program-specific requirements are no longer applicable
 - Must meet the intent and purpose of programs included
 - Funds can be used to address the educational needs identified in the school-wide plan

Option 2: Consolidation of All Funds

- Consolidate school-level state, local and federal funds
 - Funds lose their identity
 - School-level program-specific requirements no longer applicable
 - Must meet the intent and purpose of programs included
 - No distinction between federal and non-federal funds
 - Funds can be used to address any needs identified in the school-wide plan (may be non-educational)



Federal Funds Eligible for Consolidation

- Any federal funds administered by the United States Department of Education (ED) that can be used to support students in public schools

Grant Funds	Yes	No
Title I, Part A	✓	
Title I, Part C	✓	
Title II, Part A	✓	
Title III, Part A	✓	
Title IV, Part A	✓	
Title IV, Part B	✓	
Perkins	✓	
IDEA	✓	
State	✓	
School Lunch		✓
Head Start		✓

School-Wide Pool of Funds

- An LEA and school determine the programs to be included in the consolidation
- The school-wide plan identifies the programs and amounts to be consolidated
- Funds are combined into a single, school-wide pool of funds
- Funds from the pool are used to support the activities outlined in the school-wide plan
- Expenditures are not *“tracked”* back to specific programs within the pool



How does consolidation work at the LEA and school level?



Selection of the Schools

- Must be a Title I school-wide school
- The schools must have
 - strong principal leadership
 - excellent data analysis, identification of needs, priority setting, goal creation, monitoring of progress
 - strong plan development



Identify the Funds to be Pooled

- Identify the funds available to the school
- Identify the funds to be consolidated and placed in the school-wide pool



School	Title I	Title II	Title III	Title IV
Oak Lane Elementary	Yes	Yes	No	Yes

Create the School-Wide Pool

- Identify the amount of funds to be contributed from each grant program
- Determine the school-wide pool total for the school
- Determine the percentage that each grant's contribution represents



School	Title I \$	Title II \$	Title IV \$	Total
Oak Lane Elementary	\$97,500	\$18,000	\$3,800	\$119,300
Contribution Percentages	81.7%	15.1%	3.2%	100%

Use the Funds to Support the SW Plan

- The school-wide pool becomes one cost objective
- Funds from the school-wide pool **MUST** be used to support the school-wide plan
- Allowability is not tracked expenditure by expenditure
- Allowability is determined based on alignment with the school-wide plan
 - If the expenditure does not align with the plan, it is not a legal school-level Title I expenditure and cannot be charged to the school-wide pool



Tracking Expenditures

- Expenditures are not tracked back to the individual grant programs
- LEA-level fiscal staff track expenditures against
 - The approved school-wide plan
 - The total funds available in the school-wide pool
 - Allowability based on the type of consolidation (federal only or state and federal)
- When the school-wide pool funds are expended in total, no more expenditures can be charged



Submitting Reimbursement Requests



- The total amount of funds spent out of the school-wide pool, during a given period is back-mapped to each contributing grant
- Total expenditure from school-wide pool to be submitted for reimbursement: \$25,000

School	Title I	Title II	Title IV	Total
Oak Lane Elementary	81.7%	15.1%	3.2%	100%
Reimbursement	$\$25,000 * 81.7\%$ = \$20,425	$\$25,000 * 15.1\%$ = \$3,775	$\$25,000 * 3.2\%$ = \$800	Total Reimbursement = \$25,000

Determining Carryover Amounts

- The total amount of funds remaining in the pool is back-mapped to each contributing grant
- Total amount remaining in the school-wide pool, to be carried over: \$6,500

School	Title I	Title II	Title IV	Total
Oak Lane Elementary	81.7%	15.1%	3.2%	100%
Carryover Amount	$\$6,500 * 81.7\% =$ \$5,310.50	$\$6,500 * 15.1\% =$ \$981.50	$\$6,500 * 3.2\% =$ \$208	Total Carryover= \$6,500

What does it look like in ePlan?



Creating a School-wide Pool

- The process begins on the *Title I PPA List* page in ePlan
- Check the box to indicate participating schools
- The necessary pages are created in the application

PPA List

Dayton (721) Public District - FY 2021 - Consolidated - Rev 2 - Title I-A

This is the TEST site. Please be sure to complete your work on the LIVE site.

Save And Go To

School/Attendance Area Allocation

Average Per Pupil Amount (PPA) \$ 1,156.06

School/ Attendance Area A	Sort Order B	Poverty Factor C	Poverty % D	# of Public Low Income Students E	PPA Per Low Income Student F	Total PPA Amount E X F G	Family Engagement H	Total G + H I	Include In School-wide Pool
Dayton City Elementary		DC (Direct Certification)	43.81	375	1,156.06	433,522.50	0.00	433,522.50	<input type="checkbox"/>
Total Low Income				375	Total Allocations	433,522.50	0.00	433,522.50	
Remaining						0.01			

Contributions are Identified

- Amounts to be contributed to the school-wide pool are all listed on the Allocations page
 - Title I is automated from the PPA List page
 - Others are user-entered

Allocations

Dayton (721) Public District - FY 2021 - Consolidated - Rev 2 - Allocations

This is the TEST site. Please be sure to complete your work on the LIVE site.

Save And Go To

(1) Title I-A CFDA: 84.010A	(2) Title I-A Neglected CFDA: 84.010A	(3) Title I-D LEA CFDA: 84.010A	(4) Title I-D SA CFDA: 84.013A	(5) Title II-A CFDA: 84.367A	(6) Title III CFDA: 84.365A	(7) Title IV CFDA: 84.424A	(8) Title V CFDA: 84.358A	(9) ESEA Con. Admin	(10) School-wide Pool	(11) IDEA, Part B CFDA: 84.027A	(12) IDEA Preschool CFDA: 84.173A	Total
Original \$331,750.00	\$0.00	\$0.00	\$0.00	\$42,987.00	\$7,288.92	\$23,871.00	\$15,307.51	\$0.00	\$0.00	\$188,547.00	\$9,282.00	\$599,033.43
Incoming Carryover \$62,159.77	\$0.00	\$0.00	\$0.00	\$6,709.30	\$0.00	\$5,655.44	\$20.27	\$0.00	\$0.00	\$40,048.79	\$16,420.65	\$121,014.22
Outgoing Carryover \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Reallocated \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Additional \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,751.25	\$0.00	\$3,751.25
Released \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Consortium \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$7,288.92)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$7,288.92)
Special Award \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
FER Released \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total \$383,909.77	\$0.00	\$0.00	\$0.00	\$49,696.30	\$0.00	\$29,526.44	\$15,327.78	\$0.00	\$0.00	\$212,347.04	\$25,702.65	\$719,509.68

(1) Title I-A CFDA: 84.010A	(2) Title I-A Neglected CFDA: 84.010A	(3) Title I-D LEA CFDA: 84.010A	(4) Title I-D SA CFDA: 84.013A	(5) Title II-A CFDA: 84.367A	(6) Title III CFDA: 84.365A	(7) Title IV CFDA: 84.424A	(8) Title V CFDA: 84.358A	(9) ESEA Con. Admin	(10) School-wide Pool	(11) IDEA, Part B CFDA: 84.027A	(12) IDEA Preschool CFDA: 84.173A	Total
From Title I-A (\$452,572.50)								\$19,050.00	\$433,522.50			\$0.00
From Title I-A Neglected	\$0.00							\$0.00	\$0.00			\$0.00
From Title I-D LEA		\$0.00						\$0.00	\$0.00			\$0.00
From Title I-D SA			\$0.00					\$0.00	\$0.00			\$0.00
From Title II-A Original \$42,987.00				(\$49,696.30)				\$0.00	\$0.00			\$0.00
Carryover \$6,709.30								\$0.00	\$0.00			\$0.00
From Title III					\$0.00			\$0.00	\$0.00			\$0.00
From Title IV Original \$23,871.00						(\$29,526.44)		\$0.00	\$0.00			\$0.00
Carryover \$5,655.44								\$0.00	\$0.00			\$0.00
From Title V							(\$15,327.78)	\$100.00	\$15,227.78			\$0.00
From ESEA Con. Admin								\$0.00	\$0.00			\$0.00
From School-wide Pool									\$0.00			\$0.00
From IDEA, Part B									\$212,347.04	(\$212,347.04)		\$0.00
From IDEA Preschool									\$0.00		\$0.00	\$0.00
Total	\$10,560.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,150.00	\$661,097.32	\$0.00	\$25,702.65	\$719,509.68

School Allocations Page

- The system allows for the grant/fund contributions to be entered on the school allocations page by school
- Percentages are calculated automatically for each grant program
 - These percentages are used for reimbursements
- If more than one school participates, a line for each school is created here



Budget Funds

- Funds combined within the school-wide pool are removed from the LEA's Title I budget/application
- Funds are combined into one budget for the school-wide pool
- Funds are budgeted just as other grant funds are budgeted, with all possible line items available
- No administrative activities can be included in the school-wide pool budget

Description (View Sections Only View All Pages)	
All	
+ Consolidated Checklist	
+ Cover Page	
+ History Log	
+ Allocations	
+ Contacts	
+ ESEA Requirements	
+ Consolidated Admin Pool	
+ Title I-A	
- School-wide Pool	
School Allocations	
Budget	
Budget Overview	
Budget Overview Plus/Minus	
Program Details	
Related Documents	
Assurances	
+ English Learner Requirements	
+ Title V	
+ Non-Public/Private Schools	
+ IDEA Requirements	
+ IDEA, Part B	
+ IDEA Preschool	
+ Assurances	
All	

Program Details

- Provide a description, by school, of the activities to be supported with school-wide pool of funds
- Identify the staff to be funded in each school, with pool funds



Resources & Closing



Recently Released Resources

- In *ePlan* > *TDOE Resources* > *ESSA Information, Guidance, PPTs, & Webinars* > *Title I, Part A: Improving Basic Programs Operated by LEAs* > ***School-Wide Consolidation***
 - [Overview](#)
 - [FAQ](#)
 - [Intent to Participate](#)



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