

Project Summary

The **Project Summary** function is available from the ePlan main menu for both LEA and State users and provides users with critical overview information about current grant budgets and amounts remaining to be spent. It is strongly advised that LEAs use this feature to monitor grant expenditures.

How to use the Project Summary function:

- Select different criteria to display:
 - **Fiscal Year** selects the grant fiscal year.
 - Select All **Funding Applications** or isolate a single funding application.
 - Identify the Funding Application **Status**: Most Recently Approved, Active, or Original.

Project Summary

- The *Project Summary* search displays the *Project Number, Funding Application, Grant, Currently Approved Budget, Amount Paid, and Amount Remaining* for each grant.
 - The *Project Number* is generated from the Fiscal Year and the LEA Number.
 - Click the [View](#) link in the *Print Version* column to generate a pdf of the *Project Summary View*.

Project Summary

Example (###) Public District - FY 2022

Fiscal Year:

Funding Application:

Status:

Project Number	Funding Application	Grant	Currently Approved Budget	Amount Paid	Amount Remaining	Print Version
22-###-###000	Consolidated	Title I, Part A	\$131,289.00	\$79,574.49	\$51,714.51	View
22-###000	Consolidated	Title II-A	\$20,358.68	\$13,495.05	\$6,863.63	View

Project Summary View

- Click on the **Project Number** to open the **Project Summary View** and see additional information for a specific grant.
- On the Project Summary view, users can see the following sections:
 - **Project Information** – including Award information, approval dates, Federal Award Identification Number (FAIN), Assistance Listing Number (ALN)/CFDA, project dates, indirect cost rates, carryover, and other key grant information.
 - **Budget information** – including Account and Line Item Numbers
 - **Funding Sources** – including grant years, award numbers, and speedcharts. Use this section to review available funding sources.
 - **Fiscal Transactions** – including reimbursement request data.

Project Information

Project Information	
Organization Name	Example
Organization Number	###
Fiscal Year	2024
Funding Application	Consolidated
Grant	Title I, Part A
Award Type	Federal
Project Number	24-###-###000
Initial Approval Date	7/1/2023
Most Recent Approval Date	5/31/2024
Indirect Cost Rate	2.97%
Revision Number	7
CFDA Number	84.010A
Award Number	S010A230042
Speedchart	ED00002380
Project Begin Date	7/1/2023
Project End Date	6/30/2024
Allow Carryover	True

Budget Information

Account Number	71100 - Regular Instruction Program	72120 - Health Services	72130 - Other Student Support	72210 - Support Services/Regular Instruction Program	72410 - Office of the Principal	72520 - Human Resources/Personnel	72710 - Transportation	73400 - Early Childhood Education	99100 - Transfers Out	Total
105 - Supervisor / Director				163,443.00			0.00	0.00		163,443.00
116 - Teachers	1,055,083.00							1,200,154.00		2,255,237.00
123 - Guidance Personnel		0.00	90,820.00							90,820.00

Funding Sources

Funding Sources				
Grant - Award Year	CFA Title I-A - 2024 (F)	CFA Title I-A - 2023 (F)	CFA Title I-A - 2022 (F)	Total
Award Number	S010A230042	S010A220042	S010A210042	
Speedchart	ED00002380	ED00002228	ED00001970	
Original	\$15,279,753.41	\$0.00	\$0.00	\$15,279,753.41
Incoming Carryover	\$0.00	\$3,179,908.26	\$0.00	\$3,179,908.26
Outgoing Carryover	(\$4,099,991.79)	\$0.00	\$0.00	(\$4,099,991.79)
Reallocated	\$0.00	\$0.00	\$0.00	\$0.00
Additional	\$0.00	\$0.00	\$0.00	\$0.00
Released	\$0.00	\$0.00	\$0.00	\$0.00
Consortium	\$0.00	\$0.00	\$0.00	\$0.00
Special Award	\$0.00	\$0.00	\$0.00	\$0.00
FER Released	\$0.00	\$0.00	\$0.00	\$0.00
Total Allocation	\$11,179,761.62	\$3,179,908.26	\$0.00	\$14,359,669.88

Fiscal Transactions

Fiscal Transactions					
Type	Date	Voucher Number	CFA Title I-A - 2024 (F)	CFA Title I-A - 2023 (F)	Total
Reimbursement Request	10/17/2023	#####	\$0.00	\$630,535.17	\$630,535.17
Reimbursement Request	10/31/2023	#####	\$0.00	\$1,359,043.58	\$1,359,043.58
Total Paid			\$10,225,116.25	\$2,859,296.77	\$13,084,413.02