

IDEA Partnership for Systemic Change Grant Monitoring

Step-by-Step Guide to ePlan Submission

IDEA Partnership for Systemic Change Grant Monitoring Instructions

- 1. Log onto ePlan using the following link: <u>https:/eplan.tn.gov/</u>. Use the credentials given by the ePlan platform to sign into your account.
- 2. Hover over **Monitoring** on the left navigation menu then click **Monitoring Instruments**

ePlan Home	Monitoring Instruments
Administer	
Search	Grainger County (290) Public District - FY 2025
Reports	2025 V Active V
Inbox	▶ 2025 ♥ Active ♥
Planning	Monitoring Instrument
Monitoring	Monitoring Instruments
Funding	ESSA Discretionary Grant Monitoring
Data and Information	Innovative School Models (ISM) Annual Monitoring
Reimbursement Requests	Partnership for Systemic Change Grant Monitoring

3. The *Monitoring Instruments* page will appear. Make sure the Fiscal Year is **2025**. Select **Partnership for Systemic Change Grant Monitoring** in the Monitoring Instruments list.

Monitoring Instruments				
Grainger County (290) Public District - FY 2025				
2025 V Active V				
Monitoring Instrument	Due Date	Revision	Status	Status Date
1. Level 1 Results-Based Monitoring		0	Monitoring Closed	3/24/2025
ESSA Discretionary Grant Monitoring	3/8/2025 11:59:00 PM	0	LEA Authorized Representative Approved	3/3/2025
Innovative School Models (ISM) Annual Monitoring		0	Monitoring Closed	2/27/2025
		0	Not Started	4/21/2025



4. Once your specific LEA sections page has loaded, click **Draft Started**. You will be asked to click **Confirm** once the page loads.



You are about to change the status of this Monitoring Instrument to Draft Started. Click Confirm to change the status.	
	Confirm

5. From the <u>Sections</u> page, click **Partnership for Systemic Change Monitoring Overview**.

Description (View Sections Only View All Pages)	
All	
741	
 History Log 	
History Log	
Create Comment	
- Overview	
Partnership for Systemic Change Grant Monitoring Overview	
Instructions and Reference Notes	
Acronyms	

6. Read the entire <u>Monitoring Overview</u> page. No action is needed on this page. Once the user has read this entire page, hover the cursor over the **Go To** button and a selection menu will pop up. Choose **Sections** to return to the correct page to proceed.

Go To	Ourset Base		
GO 10	Current Page		
	Next Page		
	Previous Page		
	Sections		
	History Log	+	
	Overview	•	
	Partnership for S	ystemic Change Grant Monitoring 🕨	

- From the <u>Sections</u> page, click **Instruction and Reference Notes.** Read the entire <u>Instructions and</u> <u>Reference Notes</u> page. No action is needed on this page. Choose **Sections** to return to the correct page to proceed.
- From the <u>Sections</u> page, click **Assurances**. Read the <u>Assurances</u> page, then check that the LEA agrees. Hover the cursor over the **Go To** button, and a selection menu will pop up. Choose **Sections** to return to the correct page to proceed.
- 9. From the <u>Sections</u> page, click **Cover Page**. Complete the Cover Page items.



- 10. From the <u>Sections</u> page, click **FY25 Partnership for System Change K-12**. If your LEA was not awarded funds for the Partnership for System Change K-12 grant, click the check box for **N/A** and move to the **FY25 Partnership for System Change Preschool** page.
- 11. If your LEA was awarded funds for the Partnership for System Change K-12 grant, complete this page. Check the appropriate category under which this grant was awarded.



- 12. Upload the required documentation. This documentation must include a copy of your 142 Statement of Expenditures with Sub-Fund highlighted (do not upload account analysis or Purchase Orders), PARs/Semi-Annual Certifications (if FTEs were paid with grant funds), and photos of equipment with inventory labels (if items over \$5,000 per unit were purchased with grant funds). Please upload and label each documentation item separately.
- 13. Once all uploads are complete, you will begin the *Fiscal Information* area.

5	Allocation Amount
5	Amount Currently Expended
Sub-Fund:	

- 14. In the Allocation Amount box, type the total amount awarded. (This could include any applicable carryover funds for FY25.) Then you will enter the amount of funds that were expended from this grant in the Amount Currently Expended field. In the Sub-Fund box, type the Sub-Fund number that was assigned to this particular grant.
- 15. You will then move to the next fiscal area. If your LEA exceeded a budget line item by more than 10 percent, select **Agree** and then explain why more than 10 percent was exceeded in the box below.

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	** Expenditures exceeded budgeted line item by more than 10%: Select V	
	If Agree is selected, please explain why:	



16. In the *General Information* area, provide an overview of the grant program.



17. Once you have completed the **Overview**, provide the number of students in both General Education (if applicable) and Special Education who benefited from the grant.



18. In the last section, provide details using relevant data to describe the method of program evaluation and outcomes that were achieved through the use of these grant funds.



- 19. Navigate back to the <u>Sections</u> page and repeat this process for the **FY25 Partnership for System Change Preschool** page.
- 20. Once you have completed all Monitoring pages, return to the <u>Sections</u> page and select **LEA Partnership** for Systemic Change Grant Monitoring Director Draft Completed.



21. The monitoring application will then go to the LEA Fiscal Representative for approval, followed by the LEA Authorized Representative. **You must ensure this process is completed by May 23, 2025.**