

ePlan Address Book: View All District Roles

There is a way to change the view for the ePlan address book so all local educational agency (LEA) individuals with ePlan roles, including those individuals with school plan roles, can be viewed.

Changing the ePlan Address Book View

- 1. Navigate to ePlan: There are two ways to open ePlan to see the LEA's address book.
 - a. Public access is available without signing into ePlan by navigating to <u>ePlan.tn.gov</u> and clicking the **Search** tab on the left. After the organization name is selected, the **Address Book** tab will be available as shown in the screenshot in #2.
 - b. Signing into your ePlan account will also show the Address Book tab.
- 2. Open the ePlan Address Book: Click on the Address Book tab as shown below.

ePlan Home
Search
Planning
Monitoring
Funding
Data and Information
Reimbursement Requests
Project Summary
Address Book
TDOE Resources

3. Change Address Book View: The address book will open to show the funding application contacts at the top. Click View All District Contacts as shown below to change the address book view to see all individuals, including school users.

View All District Contacts				
EA Funding Application Contacts				
Application	Contact Type	Contact		
Consolidated	Director of Schools	Director, of Schools		
	ESEA Bookkeeper	ESEA, Bookkeeper		
	ESEA Director	ESEA, Director		



4. District Roles: Each LEA individual will be listed alphabetically with every role currently assigned to that individual.

EA Contacts		
Name	Role	
A Individual 1, District	LEA (ISM) Innovative School Models Monitoring Director	
	LEA Parental Leave Director	
A Individual 2, District	Physical Activity Compliance Report Director	
A Individual 3, District	LEA Fiscal Update	

5. School Contact Roles: Scroll down the page past all LEA individuals to see an alphabetical list of all public schools in the LEA. Each school will list all individuals who can work on that school's plan. *Note: District and school plans are completed in <u>InformTN</u>, not ePlan.*

Z Last, Person		LEA ATSI 22 Grant Director
		Physical Activity Compliance Report Director
School Contacts		
School	Name	Role
A School 1 (XXX-XXX1)	School 1, First	School Plan Data Entry
		School Plan Reviewer
	School 1, Second	School Plan Data Entry
		School Plan Reviewer
	School 1, Third	School Plan Data Entry
A School 2 (XXX-XXX2)	School 2, First	School Plan Data Entry
	School 2, Second	School Plan Data Entry
		School Plan Reviewer
A School 3 (XXX-XXX3)	School 3, First	School Plan Data Entry
		School Plan Reviewer

6. Return to the Previous View: Scroll to the top of the page and click **Return to Address Book** to return to the original ePlan Address Book view.

Return To Address Book	
E LEA Contacts	
Name	