

2024 ANNUAL FISCAL WORKSHOP

by Grand Division



2024 Annual Fiscal Workshop Intent

This workshop is intended for the finance directors and selected staff from each local education agency (LEA). The topics covered will help inform finance directors of updated regulations and processes that directly impact their work in school finance.

Table of Contents

2024 Annual Fiscal Workshop Intent	2
2024 Grand Division Annual Fiscal Workshop Agenda	3
Middle TN Annual Fiscal Workshop Agenda	3
Location: Fall Creek Falls State Park	3
Day 1 Schedule: Wednesday, May 1, 2024.....	3
Day 2 Schedule: Thursday, May 2, 2024.....	3
Venue Specific Details.....	3
West TN Annual Fiscal Workshop Agenda	4
Location: Paris Landing State Park.....	4
Day 1 Schedule: Monday, May 6, 2024	4
Day 2 Schedule: Tuesday, May 7, 2024	4
Venue Specific Details.....	4
East TN Annual Fiscal Workshop Agenda	5
Location: Sevierville Civic Center	5
Day 1 Schedule: Monday, May 13, 2024	5
Day 2 Schedule: Tuesday, May 14, 2024	5
Venue Specific Details.....	5
Additional Conference Information	6
Professional Learning Credits	6
Accessing Session Presentations	6

2024 Grand Division Annual Fiscal Workshop Agenda

Middle TN Annual Fiscal Workshop Agenda

Location: [Fall Creek Falls State Park](#)

Day 1 Schedule: Wednesday, May 1, 2024

TIME (C.T.)	DETAILS	SPEAKER	ROOM
8:00 – 8:30 a.m.	Registration		Registration Table
8:30 – 8:40 a.m.	Welcome and Opening Message	Holly Kellar	Cascades Ballroom
8:40 – 9:30 a.m.	TISA	Maryanne Durski	Cascades Ballroom
9:30 – 10:20 a.m.	Federal Programs Updates	Debby Thompson	Cascades Ballroom
10:20 – 10:40 a.m.	Beverage Break		
10:40 – 11:30 a.m.	Revisions to EDGAR	Debby Thompson	Cascades Ballroom
11:30 – 1:00 p.m.	Lunch Break		
1:00 – 2:15 p.m.	Year-end Close	Rob Mynhier	Cascades Ballroom
2:15 – 2:35 p.m.	Beverage Break		
2:35 – 3:50 p.m.	State Funds Final Expenditure Report	Brian Trisdale	Cascades Ballroom
3:50 – 3:55 p.m.	Closing Remarks	Holly Kellar	Cascades Ballroom

Day 2 Schedule: Thursday, May 2, 2024

TIME (C.T.)	DETAILS	SPEAKER	ROOM
8:00 – 8:30 a.m.	Registration		Registration Table
8:30 – 8:40 a.m.	Welcome and Opening Message	Holly Kellar	Cascades Ballroom
8:40 – 9:30 a.m.	Legislative Updates	TBD	Cascades Ballroom
9:30 – 10:20 a.m.	School Nutrition Basics for Fiscal Staff	Jasmine Taylor	Cascades Ballroom
10:20 – 10:40 a.m.	Beverage Break		
10:40 – 11:30 a.m.	TISA Reporting	Maryanne Durski	Cascades Ballroom
11:30 – 12:20 p.m.	Local Finance Update	Holly Kellar	Cascades Ballroom
12:20 – 12:25 p.m.	Closing Remarks	Holly Kellar	Cascades Ballroom

Venue Specific Details:

- Tables for computers will be available during the conference.
- Power strips will be available on a limited basis.
- Outside food and beverages are not allowed.

Thank you for attending the 2024 Middle TN Annual Fiscal Workshop, and safe travels back home.

West TN Annual Fiscal Workshop Agenda

Location: [Paris Landing State Park](#)

Day 1 Schedule: Monday, May 6, 2024

TIME (C.T.)	DETAILS	SPEAKER	ROOM
12:00 – 12:30 p.m.	Registration		Registration Table
12:30 – 12:40 p.m.	Welcome and Opening Message	Holly Kellar	Tennessee Ballroom
12:40 – 1:30 p.m.	TISA	Maryanne Durski	Tennessee Ballroom
1:30 – 2:20 p.m.	Federal Programs Updates	Debby Thompson	Tennessee Ballroom
2:20 – 2:40 p.m.	Beverage Break		
2:40 – 3:30 p.m.	Revisions to EDGAR	Debby Thompson	Tennessee Ballroom
3:30 – 4:20 p.m.	TISA Reporting	Maryanne Durski	Tennessee Ballroom
4:20 – 4:25 p.m.	Closing Remarks	Holly Kellar	Tennessee Ballroom

Day 2 Schedule: Tuesday, May 7, 2024

TIME (C.T.)	DETAILS	SPEAKER	ROOM
8:00 – 8:30 a.m.	Registration		Registration Table
8:30 – 8:40 a.m.	Welcome and Opening Message	Holly Kellar	Tennessee Ballroom
8:40 – 9:55 a.m.	Year-End Close	Joshua Dehnz	Tennessee Ballroom
9:55 – 10:15 a.m.	Beverage Break		
10:15 – 11:30 a.m.	State Funds Final Expenditure Report	Meribeth Carpenter	Tennessee Ballroom
11:30 – 1:00 p.m.	Lunch Break		
1:00 – 1:50 p.m.	Legislative Updates	TBD	Tennessee Ballroom
1:50 – 2:40 p.m.	School Nutrition Basics for Fiscal Staff	Jasmine Taylor	Tennessee Ballroom
2:40 – 3:00 p.m.	Beverage Break		
3:00 – 3:50 p.m.	Local Finance Updates	Holly Kellar	Tennessee Ballroom
3:50 – 3:55 p.m.	Closing Remarks	Holly Kellar	Tennessee Ballroom

Venue Specific Details:

- Tables for computers will be available during the conference.
- Power strips will be available on a limited basis.
- Outside food and beverages are not allowed.

Thank you for attending the 2024 West TN Annual Fiscal Workshop, and safe travels back home.

East TN Annual Fiscal Workshop Agenda

Location: [Sevierville Civic Center](#)

Day 1 Schedule: Monday, May 13, 2024

TIME (E.T.)	DETAILS	SPEAKER	ROOM
12:00 – 12:30 p.m.	Registration		Registration Table
12:30 – 12:40 p.m.	Welcome and Opening Message	Holly Kellar	LeConte Auditorium
12:40 – 1:30 p.m.	Federal Programs Updates	Debby Thompson	LeConte Auditorium
1:30 – 2:20 p.m.	Revisions to EDGAR	Debby Thompson	LeConte Auditorium
2:20 – 2:40 p.m.	Beverage Break		
2:40 – 3:30 p.m.	TISA	Maryanne Durski	LeConte Auditorium
3:30 – 4:20 p.m.	TISA Reporting	Maryanne Durski	LeConte Auditorium
4:20 – 4:25 p.m.	Closing Remarks	Holly Kellar	LeConte Auditorium

Day 2 Schedule: Tuesday, May 14, 2024

TIME (E.T.)	DETAILS	SPEAKER	ROOM
8:00 – 8:30 a.m.	Registration		Registration Table
8:30 – 8:40 a.m.	Welcome and Opening Message	Holly Kellar	LeConte Auditorium
8:40 – 9:55 a.m.	Year-End Close	Jill Lewis	LeConte Auditorium
9:55 – 10:15 a.m.	Beverage Break		
10:15 – 11:30 a.m.	State Funds Final Expenditure Report	Taffe Bishop	LeConte Auditorium
11:30 – 1:00 p.m.	Lunch Break		
1:00 – 1:50 p.m.	Legislative Updates	TBD	LeConte Auditorium
1:50 – 2:40 p.m.	School Nutrition Basics for Fiscal Staff	Shelby Ownbey	LeConte Auditorium
2:40 – 3:00 p.m.	Beverage Break		
3:00 – 3:50 p.m.	Local Finance Updates	Holly Kellar	LeConte Auditorium
3:50 – 3:55 p.m.	Closing Remarks	Holly Kellar	LeConte Auditorium

Venue Specific Details:

- Tables for computers will be available during the conference.
- Power strips will be available on a limited basis.

Thank you for attending the 2024 East TN Annual Fiscal Workshop, and safe travels back home.

Additional Conference Information

Professional Learning Credits

The 2024 Grand Division Annual Fiscal Workshop received approval to offer Tennessee Academy for School Leaders (TASL) and Certified County Finance Officer (CCFO) continuing professional education (CPE) credit hours. Attendees not requesting TASL or CCFO credits may obtain Professional Development Points (PDPs) according to one's LEA or agency guidelines. To earn a professional development certificate, evidence of attendance must be demonstrated by completing the following check-ins:

- Full-Day Morning CPE Check-In (3 credits)
- Full-Day Afternoon CPE Check-In (3 credits)
- Half-Day CPE Check-In (4 credits)

Attendees may receive a maximum of 10 professional development credits for all sessions during the workshop. Certificates will be emailed to each participant in early June. Participants are responsible for using the certificate as evidence to request credit through the appropriate channel.

Accessing Session Presentations

Session presentations can be accessed after the last conference by going to ePlan.tn.gov and clicking on TDOE Resources along the left menu options. On the TDOE Resources page, click on Fiscal – District Technical Assistance> Conference and Meeting Material>2024 Annual Fiscal Workshop to find all presentations by session title.

Note: A login is not required on ePlan to access TDOE Resources.