

# 2025 ANNUAL FISCAL WORKSHOP *by Grand Division*



# 2025 Annual Fiscal Workshop Intent

This workshop is intended for the finance directors and selected staff from each local education agency (LEA). The topics covered will help inform finance directors of updated regulations and processes that directly impact their work in school finance.

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# 2025 Grand Division Annual Fiscal Workshop Agenda

## East TN Annual Fiscal Workshop Agenda

**Location:** [Sevierville Civic Center](#)

### Day 1 Schedule: Tuesday, April 29, 2025

TIME (E.T.)	DETAILS	SPEAKER
8:00 – 8:30 a.m.	Workshop Check-in	
8:30 – 8:40 a.m.	Welcome	Holly Kellar
8:40 – 9:10 a.m.	Equipment Management	Holly Kellar
9:10 – 9:40 a.m.	Supplement Not Supplant	Taffe Bishop
9:40 – 10:10 a.m.	Reimbursement Requests	Jill Lewis
10:10 – 10:25 a.m.	Break	
10:25 – 10:45 a.m.	Section 4 of the Education Freedom Act of 2025 - Teacher Bonus	Holly Kellar
10:45 – 11:30 a.m.	Optimizing School Finance	Shelby Ownbey
11:30 – 1:00 p.m.	Lunch Break	
1:00 – 1:30 p.m.	Legislative Updates	Robin Yeh
1:30 – 2:00 p.m.	LEA Policies and Procedures for Administration of Federal Grants	Holly Kellar / Taffe Bishop
2:00 – 2:15 p.m.	Break	
2:15 – 3:00 p.m.	Paid Parental Leave	Shelby Ownbey
3:00 – 3:15 p.m.	Round Table Discussion	Holly Kellar
3:15 – 4:00 p.m.	Fiscal Year-end Close	Jill Lewis
4:00 pm	Adjourn	Holly Kellar

### Day 2 Schedule: Wednesday, April 30, 2025

TIME (E.T.)	DETAILS	SPEAKER
8:00 – 8:30 a.m.	Workshop Check-in	
8:30 – 8:35 a.m.	Welcome	Holly Kellar
8:35 – 9:00 a.m.	Local Finance Update	Holly Kellar
9:00 – 9:20 a.m.	State Funds Budget	Jill Lewis
9:20 – 10:00 a.m.	State Funds Final Expenditure Report	Taffe Bishop
10:00 – 10:15 a.m.	Break	
10:15 – 10:45 a.m.	State Group Insurance Program - Benefits Administration Updates	Laurie Lee / Kendra Gipson
10:45 – 11:15 a.m.	LEA Plan and TISA Accountability Report	Ginger Leach
11:15 – 11:45 a.m.	TISA Funding Floor	Holly Kellar
11:45 a.m.	Adjourn	Holly Kellar

### Venue Specific Details:

- WiFi password – DELEVELLED; Connect as Civic Center Guest.
- Wear layers to easily adjust to the room temperature.
- Lunch on your own.

**Thank you for attending the 2025 East TN Annual Fiscal Workshop, and safe travels home.**

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# 2025 Grand Division Annual Fiscal Workshop Agenda

## West TN Annual Fiscal Workshop Agenda

**Location:** [The STAR Center, Jackson](#)

### Day 1 Schedule: Tuesday, May 6, 2025

TIME (C.T.)	DETAILS	SPEAKER
8:00 – 8:30 a.m.	Workshop Check-in	
8:30 – 8:40 a.m.	Welcome	Holly Kellar
8:40 – 9:10 a.m.	Equipment Management	Holly Kellar
9:10 – 10:00 a.m.	Paid Parental Leave	Joshua Dehnz
10:00 – 10:15 a.m.	Break	
10:15 – 10:45 a.m.	Section 4 of the Education Freedom Act of 2025 - Teacher Bonus	Holly Kellar
10:45 – 11:30 a.m.	Optimizing School Finance	Meribeth Carpenter
11:30 – 1:00 p.m.	Lunch Break	
1:00 – 1:30 p.m.	Legislative Updates	Anna Hall / Emily Cornute
1:30 – 2:00 p.m.	LEA Policies and Procedures for Administration of Federal Grants	Holly Kellar
2:00 – 2:15 p.m.	Break	
2:15 – 2:45 p.m.	Supplement Not Supplant	Cindy Smith
2:45 – 3:30 p.m.	State Funds Final Expenditure Report	Joshua Dehnz
3:30 – 4:00 p.m.	State Funds Budget	Cindy Smith
4:00 pm	Adjourn	Holly Kellar

### Day 2 Schedule: Wednesday, May 7, 2025

TIME (C.T.)	DETAILS	SPEAKER
8:00 – 8:30 a.m.	Workshop Check-in	
8:30 – 8:35 a.m.	Welcome	Holly Kellar
8:35 – 9:00 a.m.	Local Finance Update	Holly Kellar
9:00 – 9:20 a.m.	Reimbursement Requests	Cindy Smith
9:20 – 10:00 a.m.	Fiscal Year-end Close	Meribeth Carpenter
10:00 – 10:15 a.m.	Break	
10:15 – 10:45 a.m.	State Group Insurance Program - Benefits Administration Updates	Laurie Lee / Kendra Gipson
10:45 – 11:15 a.m.	LEA Plan and TISA Accountability Report	Maryanne Durski / Ginger Leach
11:15 – 11:45 a.m.	TISA Funding Floor	Maryanne Durski
11:45 a.m.	Adjourn	Holly Kellar

### Venue Specific Details:

- WiFi network: Star    WiFi password: starcenter
- Wear layers to easily adjust to the room temperature.
- Please park in the parking lot behind the building.
- Lunch on your own.

**Thank you for attending the 2025 West TN Annual Fiscal Workshop, and safe travels home.**

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# 2025 Grand Division Annual Fiscal Workshop Agenda

## Middle TN Annual Fiscal Workshop Agenda

**Location:** [Farm Bureau Exposition Center, Lebanon](#)

### Day 1 Schedule: Monday, May 12, 2025

TIME (C.T.)	DETAILS	SPEAKER
12:00 – 12:30 p.m.	Workshop Check-in	
12:30 – 12:40 p.m.	Welcome	Holly Kellar
12:40 – 1:20 p.m.	Supplement Not Supplant	Taffe Bishop
1:20 – 2:00 p.m.	Paid Parental Leave	Joshua Dehnz
2:00 – 2:15 p.m.	Break	
2:15 – 3:00 p.m.	Fiscal Year-end Close	Rob Mynhier
3:00 – 3:30 p.m.	Reimbursement Requests	Joshua Dehnz
3:30 – 4:00 p.m.	LEA Policies and Procedures for Administration of Federal Grants	Holly Kellar / Taffe Bishop
4:00 p.m.	Adjourn	Holly Kellar

### Day 2 Schedule: Tuesday, May 13, 2025

TIME (C.T.)	DETAILS	SPEAKER
8:00 – 8:30 a.m.	Workshop Check-in	
8:30 – 8:40 a.m.	Welcome	Holly Kellar
8:40 – 9:10 a.m.	Section 4 of the Education Freedom Act of 2025 - Teacher Bonus	Holly Kellar
9:10 – 9:40 a.m.	Equipment Management	Rob Mynhier
9:40 – 10:00 a.m.	State Funds Budget	Joshua Dehnz
10:00 – 10:15 a.m.	Break	
10:15 – 10:45 a.m.	State Group Insurance Program - Benefits Administration Updates	Kendra Gipson / Christa Martin
10:45 – 11:30 a.m.	State Funds Final Expenditure Report	Joshua Dehnz
11:30 – 1:00 p.m.	Lunch Break	
1:00 – 1:30 p.m.	Legislative Updates	Anna Hall / Emily Cornute
1:30 – 2:15 p.m.	Optimizing School Finance	Taffe Bishop
2:15 – 2:30 p.m.	Break	
2:30 – 3:00 p.m.	Local Finance Updates	Holly Kellar
3:00 – 3:45 p.m.	LEA Plan and TISA Accountability Report	Maryanne Durski / Ginger Leach
3:45 – 4:00 p.m.	TISA Funding Floor	Maryanne Durski
4:00 pm	Adjourn	

### Venue Specific Details:

- Outside food and beverages are not allowed.
- WiFi network: FB Expo      WiFi password: 2024fbevents!
- Wear layers to easily adjust to the room temperature.
- [Farm Bureau Expo Parking](#): South Hall lot (enter on same side), front paved lot, front grass lot
- Lunch on your own.

**Thank you for attending the 2025 Middle TN Annual Fiscal Workshop, and safe travels home.**

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# 2025 Grand Division Annual Fiscal Workshop Agenda

## Additional Conference Information

### Workshop Question Form

Please submit any questions about the content covered during the workshop by scanning the QR code below or clicking on the link to the form. We will address as many questions as time permits during the workshop.



[2025 Annual Fiscal Workshop Question Form](#)

### Attendance Check-in and Professional Learning Credits

The 2025 Grand Division Annual Fiscal Workshop will offer credits for the Tennessee Academy for School Leaders (TASL), and Certified County Finance Officer (CCFO) / Certified Municipal Finance Officer (CMFO) continuing professional education (CPE) credit hours. Attendees not requesting TASL, CCFO, or CMFO CPE credits may obtain professional development points (PDPs) according to their LEA or agency guidelines. To earn a professional development certificate, evidence of attendance must be demonstrated by completing the following check-ins:

- Full-Day Morning Attendance Check-In (3 CPE credits)
- Full-Day Afternoon Attendance Check-In (3 CPE credits)
- Half-Day Attendance Check-In (3 CPE credits)

Attendees may receive a maximum of 9 professional development credits for all sessions during the workshop. Certificates will be emailed to each participant by June 1. Participants are responsible for using the certificate as evidence to request credit through the appropriate channel.

All attendees are asked to check in using the QR code so that the department can measure attendance levels for all sections of the workshop.

### Accessing Session Presentations

Session presentations can be accessed after the last conference by going to [ePlan.tn.gov](http://ePlan.tn.gov) and clicking on TDOE Resources along the left menu options. On the TDOE Resources page, click on Fiscal – District Technical Assistance> Conference and Meeting Material> Annual Fiscal Workshops> 2025 Annual Fiscal Workshop to find all presentations by session title.

**Note: A login is not required on ePlan to access TDOE Resources.**

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## Special Thanks

The Division of Local Finance extends a special thanks to our partners in the Division of Federal Programs and Oversight (FPO) for helping to bring the Annual Fiscal Workshop to each Grand Division of the state.

## Conference Survey

Please use this QR code to provide feedback on the 2025 Annual Fiscal Workshop. The survey can also be found by clicking [2025 Annual Fiscal Workshop Survey](#).

